

**We provide low cost options for employers to build the best retirement plans for their employees.**



## Group Products

- 401(k) Plan Options
- Employer Monthly Costs
- (2-50 eligible employees)



## Option 1

**\$50 / month\***

**\$9 / month per participating employee\***

- Requires Safe Harbor 401(k) employer contribution
- Participant investment management solutions
- Employee Auto Enrollment



## Option 2

**\$80 / month\***

**\$9 / month per participating employee\***

- Employer builds benefit plan design and contribution strategy
- Participant investment management solutions
- Employee Auto Enrollment



## Option 3

**\$130 / month\***

**\$9 / month per participating employee\***

- Employer builds benefit plan design and contribution strategy
- Participant investment management solutions
- Employee Auto Enrollment
- Option 3 plan is required if employer is moving over plan assets from their current plan

## Options401K

All employer fees are payable monthly and can be setup by ACH or Credit Card.

Secure Act 2.0: Beginning in 2023, employers implementing a 401(k) plan, with 2 - 50 eligible employees will receive a federal tax credit up to \$5,000 per year for three years on 100% of plan costs.

\* The fee details listed for each option do not include record keeping fees charged by Voya. These fees are detailed in the plan proposal.

### Note:

- Employers with 51 or more participating employees are eligible for custom pricing, products and services.
- Options 401k's 3(16) administrative & 3(38) fund manager and fiduciary services are included on all plans.

To learn more:  
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